

NOTICES

Notice No.	20220225-65	Notice Date	25 Feb 2022
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of Arshiya Limited (Scrip Code 506074)		
Content			

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement (for Demerger) between Arshiya Ltd and Arshiya Rail Infrastructure Ltd., as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT), Arshiya Limited has fixed the Record Date for the purpose of determining entitlement of the shareholders of the Company, as per details given below:

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
Arshiya Limited (506074)	04/03/2022	<b>As per Scheme of Arrangement sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT), between, Arshiya Limited (Demerged Company) and Arshiya Rail Infrastructure Limited (Resulting Company) and their respective shareholders and creditors: -</b> Upon the Scheme becoming effective, and in consideration of the demerger of the Domestic Business Undertaking of Arshiya Ltd into Arshiya Rail Infrastructure Ltd.: Arshiya Rail Infrastructure Ltd., shall, issue and allot shares to each and every shareholder of Arshiya Ltd in the proportion: For every 2 (Two) fully paid up equity shares held in Arshiya Ltd, 1 (One) fully paid up equity shares of Rs. 2/- each of Arshiya Rail Infrastructure Ltd shall be issued.	03/03/2022 DR – 231/2021-2022

**Note:**

Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the equity shares of the aforesaid company shall be transferred from ‘B’ group to ‘T’ group w.e.f. 3rd March, 2022 and Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012; the aforesaid scrip shall be a part of Call Auction in Pre-open Session on 3rd March, 2022.

Subject to compliance with requisite formalities, the shares of Resulting company i.e. Arshiya Rail Infrastructure Limited will be listed on BSE Limited.

Mangesh Tayde  
Assistant General Manager –Listing Operations (CRD)

February 25, 2022